

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

02/06/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,863.48	0.0	4.2	22.3	21.4	3.6	3.1	1.78%
MSCI Emerging Markets Index	1,157.34	(1.1)	7.6	14.9	15.2	1.9	1.7	2.72%
MSCI FM FRONTIER MARKETS	595.64	0.0	11.8	-	12.6	1.6	1.7	4.27%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	607.12	0.2	6.6	10.4	13.9	1.7	1.7	4.48%
Muscat Stock Exchange MSX 30 Index	4,570.53	0.1	(0.1)	8.2	12.5	0.9	0.8	6.04%
Tadawul All Share Index	10,862.50	0.3	(9.8)	16.7	22.2	2.0	2.4	4.30%
Dubai Financial Market General Index	5,492.41	0.2	6.5	9.5	11.4	1.6	1.1	5.39%
FTSE ADX GENERAL INDEX	9,654.06	(0.3)	2.5	18.3	22.0	2.5	2.4	2.38%
Qatar Exchange Index	10,484.06	(0.2)	(0.8)	11.6	14.1	1.3	1.5	4.74%
Bahrain Bourse All Share Index	1,920.52	0.1	(3.3)	13.0	11.4	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,147.86	0.0	10.7	19.7	21.1	1.5	1.6	3.37%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	608.94	(0.8)	6.9	16.2	17.1	1.9	1.8	2.66%
MSCI AC Asia Ex. Japan Index	753.75	(0.9)	7.1	15.6	16.8	1.8	1.7	0.00%
Nikkei 225	37,470.67	(1.3)	(6.1)	18.2	25.4	2.0	1.9	1.98%
S&P/ASX 200	8,414.07	(0.2)	3.1	21.1	19.4	2.4	2.2	3.51%
Hang Seng Index	23,157.97	(0.6)	15.4	11.2	11.0	1.3	1.1	3.61%
NSE Nifty 50 Index	24,716.60	(0.1)	4.5	23.9	24.1	3.4	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.40	0.2	8.0	15.9	16.3	2.2	2.0	3.19%
MSCI Emerging Markets Europe Index	147.07	(1.3)	24.2	10.6	7.4	1.3	1.1	3.54%
FTSE 100 Index	8,768.37	(0.0)	7.3	13.2	14.1	2.0	1.8	3.50%
Deutsche Boerse AG German Stock Inc	23,875.95	(0.5)	19.9	20.5	15.6	2.0	1.7	2.47%
CAC 40	7,696.03	(0.7)	4.3	16.2	16.0	1.8	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,882.65	0.0	1.0	25.2	24.1	4.8	4.3	1.34%
S&P 500 INDEX	5,911.69	(0.0)	0.5	25.1	24.0	5.0	4.4	1.30%
Dow Jones Industrial Average	42,270.07	0.1	(0.6)	22.4	21.5	5.3	4.8	1.70%
NASDAQ Composite Index	19,113.77	(0.3)	(1.0)	40.4	39.2	6.7	6.1	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	524.67	-0.6	-4.5	-36%	130%
Gold Spot \$/Oz	3,349.32	1.8	27.6	-2%	219%
BRENT CRUDE FUTR Aug25	64.83	3.3	-11.1	-22%	39%
Generic 1st'OQA' Future	64.06	3.8	-15.8	-49%	247%
LME COPPER 3MO (\$)	9,498.00	-0.7	8.3	-13%	119%
SILVER SPOT \$/OZ	33.23	0.8	15.0	-5%	177%

Source: FSC

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Muscat Stock Exchange

Close	4,570.53		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	5.30	0.12%						
Previous Close	4,565.23		Financial Sector	7,933.97	7,957.61	-0.30%	-0.10%	2.69%
Open	4,561.90		Industry Sector	6,596.44	6,649.50	-0.80%	0.48%	25.15%
Day's High	4,570.53		Services Sector	1,619.41	1,619.08	0.02%	-0.35%	-7.09%
Day's Low	4,542.63							
YTD Change	-0.13%							
Volume Mn	98.60							
MSX30 Value Traded Mn	15.49							
Traded Securities	61							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SALALAH MILLS	0.490	4.93%	GULF HOTELS (OM)	3.465	-10.00%	OQ BASE INDUSTRIES	0.121	39045.44
BARKA WATER AND POWER	0.205	3.54%	MAJAN COLLEGE	0.102	-6.42%	ASYAD SHIPPING	0.122	13247.46
MUSCAT CITY DESALINATION	0.072	2.86%	ALMAHA CERAMICS	0.310	-3.73%	OQ GAS NETWORKS	0.152	11259.62
BANK MUSCAT	0.279	2.20%	CONSTRUCTION MATERIAL INDUSTRIES	0.080	-3.61%	SOHAR INTERNATION	0.141	8855.00
OQ GAS NETWORKS	0.152	2.01%	ALBATINAH POWER	0.069	-2.82%	OQ EXPLORATION AN	0.294	7961.40

Saudi Exchange

Close	10,862.50		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	37.23	0.34%	Tadawul Banks	11,728.81	11,686.52	0.36%	-1.67%	-1.67%
Previous Close	10,825.27		Tadawul Energy	4,728.24	4,705.68	0.48%	-0.26%	-0.26%
Open	10,846.12		Tadawul Utilities	9,168.85	9,159.35	0.10%	-1.89%	-1.89%
Day's High	10,883.26		Tadawul Telecom	8,333.04	8,332.69	0.00%	-0.48%	-0.48%
Day's Low	10,816.80		Tadawul Insurance	8,793.35	8,782.01	0.13%	-1.14%	-1.14%
YTD Change	-9.75%		Tadawul Retailing	7,272.23	7,256.40	0.22%	-1.94%	-1.94%
Volume Mn	137,741.01		Tadawul Food & Beverages	5,187.39	5,155.58	0.62%	0.39%	0.39%
Value Traded Mn	9,996.91		Tadawul Media	18,148.46	18,096.33	0.29%	-1.41%	-1.41%
Traded / Listed Stocks	253	228	Tadawul Materials	4,935.94	4,912.21	0.48%	-1.33%	-1.33%
			Tadawul Capital Goods	14,254.74	14,075.02	1.28%	-0.27%	-0.27%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
LADUN INVESTMENT CO	3.73	12.01%	RIYAD BANK	27.70	-2.81%	AL KATHIRI HOLDING	2.03	10857.54
SAVOLA	28.15	5.04%	NATIONAL MEDICAL CARE CO	159.40	-2.45%	AL-BAHA DEVELOPMI	3.64	4810.45
ARABIAN INTERNATIONAL HEALTH	31.3	4.68%	NATIONAL CO FOR LEARNING & E	157.00	-2.12%	TOURISM ENTERPRIS	0.79	4313.26
ALWASAIL INDUSTRIAL CO	3.1	4.03%	SAUDI AWWAL BANK	32.70	-2.10%	SAUDI ARABIAN OIL C	24.94	4152.13
METHANOL CHEMICALS CO	11.6	3.94%	CATRION CATERING HOLDING CO	115.80	-1.70%	ALINMA BANK	25.85	3457.68

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,492.41							
Change	11.90	0.22%						
Previous Close	5,480.51		Real Estate & Construction	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
Open	5,480.51		Banking	4,209.92	4,230.44	-0.49%	-0.49%	-0.49%
			Investment and Financial	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
Day's High	5,520.31		Insurance	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
Day's Low	5,458.16		Consumer Staples	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
YTD Change	0.06		Services	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
			Industrial	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
Volume Mn	942,096.46		Telecommunication	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
Value Traded Mn	3,527.71		Transportation	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAQ FINANCE	1.26	14.55%	SHUAA CAPITAL PSC	0.227	-1.30%	DEYAAR DEVELOPME	0.93	43,879.76
AL SALAM BANK SUDAN	0.625	7.57%	EMAAR DEVELOPMENT PJSC	13.25	-1.12%	DRAKE & SCULL INTEI	0.31	30,601.10
UNITED FOODS CO	12.3	5.13%	EMIRATES NBD PJSC	22.2	-0.89%	UNION PROPERTIES F	0.57	28,097.24
UNION PROPERTIES PJSC	0.568	4.60%	GULF NAVIGATION HOLDING PJSC	5.82	-0.85%	DUBAI ELECTRICITY &	2.72	18,866.92
MASHREQBANK	250	4.30%	ISLAMIC ARAB INSURANCE COM	0.376	-0.79%	AMLAQ FINANCE	1.26	8,535.87

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,654.06							
Change	-31.04	-0.32%						
Previous Close	9,685.10		Financial	17,598.52	17,641.51	-0.24%	-0.24%	-0.24%
Open	9,685.10		Telecommunication	4,209.92	4,230.44	-0.49%	-0.49%	-0.49%
Day's High	9,685.10		Consumer Services	8,912.74	8,988.53	-0.84%	-0.84%	-0.84%
Day's Low	9,653.93		Basic Material	4,687.59	4,679.14	0.18%	0.18%	0.18%
YTD Change	2.50%		Industrials	2,585.68	2,599.46	-0.53%	-0.53%	-0.53%
			Utilities	13,071.20	13,071.20	0.00%	0.00%	0.00%
Volume Mn	968,053.67		Energy	2,191.35	2,199.70	-0.38%	-0.38%	-0.38%
Value Traded Mn	4,334.95		Health Care	1,930.76	1,955.02	-1.24%	-1.24%	-1.24%
Traded / Listed Stocks	76	84	Real Estate	12,145.74	12,237.68	-0.75%	-0.75%	-0.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIHRAH CEMENT INDUSTRIES	0.328	3.80%	ABU DHABI NATIONAL TAKAFUL C	4.4	-8.90%	FIRST ABU DHABI BAI	15.80	118555.05
ESHRAQ INVESTMENTS PJSC	0.424	2.17%	INSURANCE HOUSE	0.7	-5.28%	MULTIPLY GROUP	2.37	48833.04
BANK OF SHARIAH	0.881	2.09%	EASY LEASE MOTOR CYCLE PRJSC	30.56	-4.50%	BOROUGE	2.49	12301.51
MANAZEL REAL ESTATE PJSC	0.337	1.81%	GULF PHARMACEUTICAL IND PSC	1.29	-4.44%	FERTIGLOBE PLC	2.47	9459.43
ESG EMIRATES STALLIONS GROU	10.3	1.78%	ABU DHABI SHIP BUILDING CO	5.53	-2.98%	MANAZEL REAL ESTA	0.34	8951.55

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Qatar Stock Exchange

Close	10,484.06		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-17.19	-0.16%	Total Return	24,732.89	24,773.43	-0.16%	0.20%	0.20%
Previous Close	10501.25		Rayan Islamic	4,986.78	4,994.73	-0.16%	0.14%	0.14%
Open	10501.25		All Share	3,880.15	3,886.19	-0.16%	0.18%	0.18%
			Banks & Finance	4,856.55	4,853.31	0.07%	0.78%	0.78%
Day's High	10513.43		Industrials	4,157.49	4,185.18	-0.66%	-0.27%	-0.27%
Day's Low	10439.42		Transportation	5,628.61	5,663.11	-0.61%	-0.35%	-0.35%
YTD Change	-0.008232857		Real Estate	1,610.29	1,627.45	-1.05%	-3.11%	-3.11%
			Insurance	2,344.11	2,343.63	0.02%	-0.89%	-0.89%
Volume Mn	144.643		Telecommunications	2,136.16	2,128.28	0.37%	0.77%	0.77%
Value Traded Mn	380.179		Consumer Goods	7,920.51	7,918.73	0.02%	-0.94%	-0.94%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	4.63	3.18%	DLALA HOLDING	1.06	-2.40%	MAZAYA REAL ESTAT	0.61	10988.51
AL FALEH EDUCATION HOLDING	0.76	1.33%	QATAR ISLAMIC INSURANCE GROU	8.75	-2.26%	EZDAN HOLDING GRC	1.01	10324.42
QATAR ISLAMIC BANK	21.51	0.94%	AAMAL CO	0.83	-1.78%	MESAIEED PETROCHE	1.33	10212.85
QATAR GENERAL INSURANCE & RE	1.20	0.84%	COMMERCIAL BANK PSQC	4.48	-1.78%	AL RAYAN BANK	2.24	9775.65
DOHA INSURANCE CO	2.56	0.79%	ALIJARAH HOLDING COMPANY QPS	0.73	-1.49%	ALIJARAH HOLDING C	0.73	8947.56

Bahrain Bourse

Close	1,920.52		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.79	0.09%	MSCI Bahrain	155.63	155.73	-0.06%	-0.06%	-0.06%
Previous Close	1,918.73		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,918.73		MSCI Bahrain Net TR USD	442.20	442.20	0.00%	0.00%	0.00%
Day's High	1921.870							
Day's Low	1918.730							
YTD Change	-3.29%							
Volume Mn	1,542.94							
Value Traded Mn	0.151							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.42	5.00%	SEEF PROPERTIES	0.12	-1.63%	AL SALAM BANK BSC	0.22	503.16
NASS CORP BSC	0.08	2.44%	GFH FINANCIAL GROUP BSC	0.30	-0.99%	NASS CORP BSC	0.08	237.81
AL SALAM BANK BSC	0.22	0.90%	ZAIN BAHRAIN BSCC	0.12	-0.84%	GFH FINANCIAL GROU	0.30	160.00
-	-	-	-	-	-	SEEF PROPERTIES	0.12	70.00
-	-	-	-	-	-	NATIONAL BANK OF I	0.50	47.17

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Boursa Kuwait

Close	8,147.86		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.03	0.01%	Industrials	778.92	780.93	-0.26%	-0.30%	7.64%
Previous Close	8,146.83		Banks	2,049.76	2,044.69	0.25%	0.67%	13.26%
Open	8,150.36		Consumer Service	1,226.07	1,243.89	-1.43%	0.56%	22.77%
			Technology	1,076.70	1,127.62	-4.52%	-1.33%	3.50%
Day's High	8,154.08		Real Estate	1,629.08	1,655.76	-1.61%	-0.86%	20.39%
Day's Low	8,123.17		Financial Services	1,512.32	1,522.50	-0.67%	-0.30%	0.12%
YTD Change	10.67%		Telecom	1,049.93	1,042.73	0.69%	1.05%	3.16%
			Health Care	586.13	600.83	-2.45%	2.43%	27.90%
Volume Mn	0.32		Insurance	1,856.98	1,854.28	0.15%	0.29%	-9.65%
Value Traded Mn	86.93		Basic Materials	906.58	906.58	0.00%	-1.01%	-0.51%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
OSOS HOLDING GROUP CO	138.00	11.29%	UNITED REAL ESTATE COMPANY	172.00	-20.00%	WARBA BANK KSCP	266.00	60610.78
REAL ESTATE TRADE CENTERS CO	338.00	9.39%	PALMS AGRO PRODUCTION CO	206.00	-6.36%	KUWAIT INTERNATIO	239.00	25748.53
INJAZZAT REAL STATE COMPANY	100.70	6.00%	ARKAN AL KUWAIT REAL ESTATE	123.00	-6.11%	ALIMTIAZ INVESTMEI	34.90	24629.16
JAZEERA AIRWAYS CO KSC	1625.00	5.04%	ALIMTIAZ INVESTMENT GROUP	34.90	-5.68%	KUWAIT BUSINESS TC	110.00	16413.48
EQUIPMENT HOLDING CO K.S.C.C	64.00	4.92%	ADVANCED TECHNOLOGY CO	903.00	-4.95%	GULF BANK	352.00	14171.85

Source: FSC